



SCHECHTER

A DUE DILIGENCE EVENT

SCHECHTER BOOTCAMP

NOVEMBER 11-12, 2026

FIG Headquarters | Cornelius, NC

Cain Training Center

19525 Jetton Road, Cornelius, NC 28031

Explore new income generation and estate planning strategies to arm HNW clients with the unique concepts they need in today's environment.

Top Reasons to Attend

1. Find out how clients can increase their returns in a conservative environment from renowned planning experts
2. Learn more about unique and attractive alternative investments
3. Get updates on how alternative funding options can create above-market returns for clients
4. Explore valuable estate and tax planning techniques that can be tailored to high-net-worth clients

Event Perks

- Services offered through Schechter are exclusively available to active FIG advisors
- Ground transportation, meals, and entertainment provided compliments of Schechter
- Out-of-town guests stay at The Townsend Hotel in downtown Birmingham as guests of Schechter

Testimonials

PARTNER WITH SCHECHTER



[Partnering with Schechter] is an enhancer of the client relationship. We work together as a team, and I feel like we can do more together than I can on my own.

— TIM D., SOUTH CAROLINA



[The Schechter partnership] is important to me because we're a small shop but understand the importance of the issues. I need resources. I need a team. I need to be able to pick up the phone and have people that understand what the issues are and speak the same language. That doesn't happen [anywhere else].

— PETER L., COLORADO



By leveraging the resources, know-how, and collaboration with the Schechter team, there are other opportunities that are uncovered. Whether it's in the case design, underwriting, or service, Schechter is always proactive for the benefit of the client, and they're doing that through education...there's no other firm out there like Schechter for the client's benefit.

— JOSH M., NORTH CAROLINA

How to Register

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Travel Advice & Details

Connect with our events team for more information.

email: events@figmarketing.com